FOR YOUR INFORMATION

Date: 3/10/98

Re: J.E. Ray's will

BY: B. Adkins

____ Per your request

X To update you in the progress of this matter.

(Retain for future reference, if desired.)

Enclosed for your information:

Please find James Will

Please contact our office if you have any questions or need an appointment to discuss the enclosed materials.

TO Jerry Ray
P.O. Box 194
Smartt, Tn
37378

ANDREW N. HALL & ASSOCIATES
P.O. BOX 345
WARTBURG, TN 37887
(615)346-7750
Fax (615)346-5676

FILED

98 JUN 22 AM 10:12

WILLIAM A. ...
BY: ...

IN THE PROBATE COURT OF DAVIDSON COUNTY, TENNESSEE
AT NASHVILLE

... JUN 17 AM 8:05

IN RE: PROBATE OF LAST WILL AND
TESTAMENT OF JAMES EARL RAY, No. 98P912

...

PETITION

Your Petitioner would respectfully show unto the Court:

1. That he is a resident of Warren County, State of Tennessee and an interested party in said estate and files in this petition as brother of said deceased.

2. That said deceased died in Davidson County, Tennessee, on the 23rd day of April, 1998, a resident of Davidson County, State of Tennessee of the age of 70 years, leaving a Last Will and Testament bearing date of February 19, 1998, wherein Walter J. Oldham, Jr. and David A. Jordan are the subscribing witnesses.

3. That said deceased left an estate to be administered and that the estimated value of the personality is $5,000.00, and the value of the realty is $0.00.

4. That the names, relationship, ages and residences of the legatees and devisees of said deceased are as follows:

Carol Pepper, age 57, 2439 Telford, St. Louis, MO 63125

Melba Ryan, age 59, 815 Vermont, Quiency, IL 86231

John Ray, age 65, P.O. Box 1921, St. Louis, MO 63125

Max Ryan, age 46, whereabouts unknown to Petitioner.

Susan Ryan, age 51 whereabouts unknown to Petitioner.

Jerry Ryan, age 63, P.O. Box 194, Smartt, TN 37378

PREMISES CONSIDERED, PETITIONER PRAYS:

1. That said Last will and Testament of James Earl Ray deceased, be admitted to probate.

2. That Letters Testamentary issue to Jerry Ryan, a/k/a Jerry Ray who is related to deceased as Brother and appointed as personal representative in deceased Last Will and Testament.

Respectfully submitted this 17 day of June, 1998.

Jerry Ryan Jerry Ray
JERRY RYAN, a/k/a JERRY RAY
Petitioner

Andrew N. Hall by permission RYD
ANDREW N. HALL, BPR #013481
Attorney for Petitioner
P.O. Box 345
Wartburg, TN 37887
(423)346-7750

STATE OF TENNESSEE
COUNTY OF Davidson

JERRY RYAN, a/k/a JERRY RAY, petitioner makes oath that the statements contained in the foregoing are true to the best of his knowledge, information and belief.

Sworn to and subscribed before me this 30th day of June, 1998.

CLERK OR ~~NOTARY PUBLIC~~

BY: _____, D.C.

ATTORNEY AT LAW
P.O. BOX 345
WARTBURG, TN. 37887

FILED
98 JUN 22 AM 10:13
WILLIAM A. FOLEY, CLERK
D.C.

LAST WILL & TESTAMENT

I, JAMES EARL RAY, OF DAVIDSON COUNTY, TENNESSEE, being of sound and disposing mind and aware of my bounty, do execute this as my LAST Will and TESTAMENT, revoking all prior wills or codicils by me made, wish for my EARTHLY ESTATE TO be distributed upon my death as follows:

I

I hereby direct my personal representative, herein NAMED, TO PAY first All my just debts, The cost of Administering my ESTATE, ANY AND All TAXES left owing by me.

II

I hereby direct that Pollea NEWMAN & JASON NEWMAN ARE TO receive FIVE THOUSAND Dollars ($5000.00) each when The AMOUNT of money coming into my personal representatives possession pursuant hereto reaches SIXTY THOUSAND and 00/100 Dollars ($60,000.00).

III

I hereby leave the property belonging TO me AT the time of my death, being ANY rights TO book royalties, movie royalties AND rights and ANY other rights TO monetary compensation Whether literary or otherwise, TO The PERSONAL representative herein named TO be distributed TO said personal representative AND my other surviving siblings AS my personal representative deems fair AND equitable.

IV

I hereby APPOINT my brother Jerry RYAN AKA Jerry RAY AS my personal representative AND do hereby WAIVE The posting of All otherwise required BONDS and INVENTORY ACCOUNTING.

V

I direct THAT my remains be CREMATED AND retained AS my personal representative sees fit.

VII

If my brother, Jerry RYAN aka Jerry RAY is unable, or unwilling, to act as my personal representative I hereby appoint my sister, Carol Pepper, to act in his stead and do hereby waive the posting of all otherwise required bonds and inventory accounting.

98 JUN 22 AM 10:12
WILLIAM M. KEY, CLERK
BY _____ DC

READ, UNDERSTOOD AND EXECUTED this 19th day of February, 1998.

James Earl Ray
JAMES EARL RAY TESTATOR

Walter J. Ohlhaut Jr
WITNESS
813 Netherlands Dr
Hermitage, Tn 37076

David A. Jordan
WITNESS
107 Treetop Court
White House Tn. 37188

ATTESTATION CLAUSE

WE, the above named witnesses do hereby ATTEST THAT JAMES EARL RAY did execute the above LAST WILL AND TESTAMENT in our presence AND THAT WE DID EXECUTE the same in his presence AND in the presence of EACH other.

Walter J. Ohlhaut Jr
WITNESS

David A. Jordan
WITNESS

Subscribed AND Sworn to before me this 19th day of February, 1998

Andrew N. Hall
NOTARY

MY COMMISSION EXPIRES
MAY 19, 1998